Edelweiss Alternatives Q2 net up 27% to ₹88 cr on fee-paying AUM growth

Our Bureau
Mumbai

EAAA India Alternatives Ltd reported a 27 per cent y-o-y growth in net profit at ₹88 crore in for the second quarter of FY27 against ₹69.43 crore posted a year ago. Revenue grew 14 per cent to ₹280 crore (₹246 crore), demonstrating the ability to translate sustained growth in fee-paying AUM and the continued scaling of the platform.

It posted a revenue of ₹616 crore in H1-FY27 from ₹457 crore in H1-FY26, up 35 per cent, while net profit rose 35 per cent to ₹169 crore in H1 of current fiscal.



The Mumbai-based alternative asset manager also declared an interim dividend of ₹7 a share for FY26-27.

These are the company's first quarterly results since its listing on BSE and NSE earlier this month. The IPO, an offer for sale worth ₹1,200 crore, was subscribed 4.17 times, with the QIB book oversubscribed 13.79 times.

AUM GROWTH

Fee-paying AUM, the company's primary earnings metric, grew 28 per cent y-o-y to ₹49,164 crore as of September 30, 2026, against ₹38,552 crore a year earlier. Approximately 77 per cent of AUM comes from repeat clients.

On the deployment front, the firm acquired two operational toll road assets in Tamil Nadu under NHAI's TOT Bundle 19, a Grade A office property at approximately 95 per cent occupancy, and invested in Edelweiss Semiconductors.