

Shardul Amarchand Mangaldas

Ref No.: 1343

October 19, 2026

The Board of Directors
EAAA India Alternatives Limited
Edelweiss House, Off C.S.T Road
Mumbai City, Kalina
Mumbai 400 098
Maharashtra, India

Ladies and Gentlemen,

Re: Proposed initial public offering of equity shares of ₹5 each (the “Equity Shares”) of EAAA India Alternatives Limited (the “Company”) through an offer for sale of Equity Shares by the Promoter Selling Shareholder (the “Offer”)

We, the undersigned, hereby consent to act as legal counsel to the Company as to Indian law and to our name being inserted as “Legal Counsel to the Company as to Indian Law” in the Red Herring Prospectus and the Prospectus intended to be filed by the Company with the Registrar of Companies, Mumbai - I at Mumbai (“RoC”), and thereafter with the Securities and Exchange Board of India and the relevant stock exchanges where the Equity Shares are proposed to be listed pursuant to the Offer.

The following details with respect to us may be disclosed in the Red Herring Prospectus and Prospectus:

Shardul Amarchand Mangaldas & Co
24th Floor, Express Towers
Nariman Point
Mumbai 400 021
Maharashtra, India
Email: cm.partners@amsshardul.com
Tel: +91 22 4933 5555

We hereby authorise you to deliver this letter of consent to the RoC pursuant to the provisions of Section 26 of the Companies Act, 2013, as amended, and any other regulatory or statutory authority as required by law.

Sincerely,

For Shardul Amarchand Mangaldas & Co

Nikhil Naredi
Partner

Shardul Amarchand Mangaldas & Co

Advocates & Solicitors

23rd Floor Express Towers, Nariman Point, Mumbai - 400 021

T +91 22 49335555

E contact@AMSShardul.com

New Delhi Mumbai Gurugram Bengaluru Chennai Ahmedabad Kolkata

To,

The Board of Directors

EAAA India Alternatives Limited

(formerly known as Edelweiss Alternative Asset Advisors Limited)

Edelweiss House, Off C. S. T. Road,
Mumbai City, Kalina,
Mumbai – 400072,
Maharashtra, India

October 19, 2026

Ladies and Gentlemen,

Proposed initial public offering (the “Offer”) of equity shares of ₹5 each (the “Equity Shares”) by EAAA India Alternatives Limited (formerly known as Edelweiss Alternative Asset Advisors Limited) (the “Company”)

We, the undersigned, hereby consent to act as the legal counsel to the Company as to International Law and consent to our name being inserted as the Legal Counsel to the Company as to International Law in the red herring prospectus and prospectus to be filed with the Registrar of the Companies, Mumbai-I at Mumbai, and thereafter with the Securities and Exchange Board of India and BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**”) (collectively, the “**Stock Exchanges**”), which the Company intends to issue in respect of the Offer.

The following details with respect to us may be disclosed:

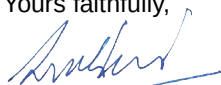
Linklaters

2 Central Boulevard #28-01 West Tower
IOI Central Boulevard Towers
Singapore 018916
Tel: +65 6692 5700
Email: dlllprojectsaksham@linklaters.com

We hereby authorize you to deliver this letter of consent to the Registrar of Companies, Maharashtra at Mumbai pursuant to the provisions of Section 26 of the Companies Act, 2013, as amended and any other regulatory or statutory authority as required by law.

We further confirm that the above information in relation to us is true and correct.

Yours faithfully,



Linklaters Singapore Pte. Ltd.

This communication is confidential and may be privileged or otherwise protected by work product immunity.

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Please refer to www.linklaters.com/regulatory for important information on Linklaters LLP's regulatory position.

2204328197

Date: December 5, 2024

To,

The Board of Directors

EAAA India Alternatives Limited(formerly known as *Edelweiss Alternative Asset Advisors Limited*)

Edelweiss House,

Off CST Road, Kalina

Mumbai - 400 098

Maharashtra, India

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares of face value of ₹ 5 (the "Equity Shares") of EAAA India Alternatives Limited (formerly known as Edelweiss Alternative Asset Advisors Limited) (the "Company" and such offering, the "Offer")

We, Link Intime India Private Limited hereby consent to act as Registrar to the Offer and to include our name and the details mentioned herein being inserted as a Registrar to the Company in the draft red herring prospectus ("**DRHP**") intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents and material in relation to the Offer (the "**Offer Documents**").

The following details with respect to us may be disclosed in the Offer Documents.

Name: Link Intime India Private Limited

Logo: 

Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra – 400083, India

Telephone Number: +91 810 811 4949

Website: www.linkintime.co.in

E-mail: aaaaindia.ipo@linkintime.co.in

Investor Grievance Email: aaaaindia.ipo@linkintime.co.in

Contact Person: Shanti Gopalkrishnan

URL of SEBI website: www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10

SEBI Registration No.: INR000004058

Corporate Identification Number (CIN): U67190MH1999PTC118368

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We further confirm that no enquiry/ investigations are being conducted by SEBI on us and that no penalties have been imposed on us by SEBI.

We confirm that the above information is true, correct, adequate and not misleading in any material respect.

We agree to keep the information regarding the Offer strictly confidential.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents. We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for

Inspection” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter may be relied upon by the Company, the book running lead managers (“BRLMs”), and the legal advisors to each of the Company and the BRLMs. We hereby consent to the submission of this consent letter as may be necessary to SEBI, the RoC, Stock Exchanges and/or any other regulatory authority and/or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

We confirm that we will immediately and without any undue delay communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from us, the Company, BRLMs and the legal advisors to each of the Company and BRLMs can assume that there is no change to the above information until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,

For and on behalf of **Link Intime India Private Limited**



Authorized signatory

Name: Dhawal Adalja

Designation: Vice President – Primary Market

Encl: As above

CC:

Axis Capital Limited (“Axis”)

Axis House

1st Floor,

Pandurang Budhkar Marg, Worli,

Mumbai 400 025

Maharashtra, India

Jefferies India Private Limited (“Jefferies”)

Level 16

Express Towers

Nariman Point

Mumbai 400 021

Nuvama Wealth Management Limited (“Nuvama”)

801 – 804, Wing A, Building No. 3,

Inspire BKC, G-Block

Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051

Maharashtra, India

Motilal Oswal Investment Advisors Limited (“Motilal”)

Motilal Oswal Tower,

Rahimtullah Sayani Road,

Opposite Parel ST Depot, Prabhadevi,

Mumbai- 400 025

Maharashtra, India

Domestic Legal Counsel to the Book Running Lead Managers**Cyril Amarchand Mangaldas**

5th Floor, Peninsula Chambers
Peninsula Corporate Park,
Ganpatrao Kadam Marg,
Mumbai – 400 013
Maharashtra, India

Domestic Legal Counsel to the Company**Shardul Amarchand Mangaldas & Co**

Express Towers, 24th Floor,
Nariman Point, Mumbai – 400 021
Maharashtra, India

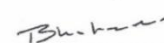
International Legal Counsel to the Company**Linklaters**

One George Street #17-01
Singapore 049145

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Offer is true and correct:

1. Registration Number:	INR000004058
2. Date of registration / Renewal of registration:	July 15, 2014
3. Date of expiry of registration:	N. A
4. If applied for renewal, date of application:	N. A
5. Any communication from SEBI prohibiting Link Intime India Private Limited from acting as registrar and share transfer agent to the Offer:	None
6. Any enquiry/investigation being conducted by SEBI:	None
7. Period up to which registration/ renewal fees has been paid:	Permanent Registration / May 05, 2026
8. Details of any penalty imposed	None

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	प्रारूप B FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993 (विनियम 8) (Regulation 8)		
रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
PERMANENT REGISTRATION		
I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to LINK INTIME INDIA PVT. LTD. C-13, KANTILAL MAGANLAL INDUSTRIAL ESTATE PANNALAL SILK MILLS COMPOUND L.B.S. MARG, BHANDUP (WEST) MUMBAI 400 078 को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है। as registrars to an issue and share transfer agent in Category I"/registrars to an issue"/share transfer agent" in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein. II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड INR000004058 है। II. Registration Code for the registrar to an issue and share transfer agent is INR000004058 है। This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिवान्य है। III. Unless renewed, the certificate of registration is valid from		
MUMBAI स्थान Place	 JULY 15, 2014 तारीख Date	आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India  B.K. GUPTA प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory
*जो लागू न हो उसे काट दें *Delete whichever is not applicable		