

Date: December 5, 2024

To,

The Board of Directors

EAAA India Alternatives Limited

(formerly known as Edelweiss Alternative Asset Advisors Limited)

Edelweiss House,

Off CST Road, Kalina

Mumbai - 400 098

Maharashtra, India

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of EAAA India Alternatives Limited (formerly known as Edelweiss Alternative Assets Advisors Limited) (the “Company” and such offering, the “Offer”)

I, Sunil Nawal Phatarphekar, hereby give my consent to my name and other details mentioned herein being included as a Non-Executive Independent Director of the Company in the draft red herring prospectus (“**DRHP**”) intended to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”) and the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) intended to be filed with the Registrar of Companies, Maharashtra at Mumbai (“**RoC**”) and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents and material in relation to the Offer (the “**Offer Documents**”).

I hereby authorize you to deliver a copy of this consent letter to the RoC, the SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required under applicable law.

The following details with respect to me may be disclosed in the Offer Documents:

Name: Sunil Nawal Phatarphekar

Designation: Non-Executive Independent Director

Address: 501/502, Satguru Simran, 5th Floor, 3rd Road, Almeida Park, Bandra (West), Mumbai – 400050, Maharashtra

I confirm that the above information is true, correct, adequate and not misleading in any material respect.

Additionally, as on the date of this letter, I confirm that my relatives and I do not hold any Equity Shares of the Company.

I agree to keep the information regarding the Offer strictly confidential.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents. I also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter may be relied upon by the Company, the book running lead managers (“**BRLMs**”), and the legal advisors to each of the Company and the BRLMs. I hereby consent to the submission of this consent letter as may be necessary to SEBI, the RoC, Stock Exchanges and/or any other regulatory authority and/or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from me, the Company, BRLMs and the legal advisors to each of the Company and BRLMs can assume that there is no change to the above information until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,



Name: Sunil Phatarphekar

Designation: Non-Executive Independent Director (DIN:00005164)

CC:

Axis Capital Limited ("Axis")

Axis House
1st Floor,
Pandurang Budhkar Marg, Worli,
Mumbai 400 025
Maharashtra, India

Jefferies India Private Limited ("Jefferies")

Level 16
Express Towers
Nariman Point
Mumbai 400 021

Nuvama Wealth Management Limited ("Nuvama")

801 – 804, Wing A, Building No. 3,
Inspire BKC, G-Block
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051
Maharashtra, India

Motilal Oswal Investment Advisors Limited ("Motilal")

Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025, Maharashtra, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas

5th Floor, Peninsula Chambers
Peninsula Corporate Park,
Ganpatrao Kadam Marg,
Mumbai – 400 013

Sunil Nawal Phatarphekar

501/502, Satguru Simran, 5th Floor, 3rd
Road, Almeida Park, Bandra (West),
Mumbai - 400050.

Maharashtra, India

Domestic Legal Counsel to the Company

Shardul Amarchand Mangaldas & Co

Express Towers, 24th Floor,
Nariman Point, Mumbai - 400 021
Maharashtra, India

International Legal Counsel to the Company

Linklaters

One George Street #17-01
Singapore 049145

Sampa Bhasin

Address: 13, Beverley Way, London SW20
0AW

Date: December 5, 2024

To,

The Board of Directors

EAAA India Alternatives Limited

(formerly known as Edelweiss Alternative Asset Advisors Limited)

Edelweiss House,
Off CST Road, Kalina
Mumbai - 400 098
Maharashtra, India

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the "Equity Shares") of EAAA India Alternatives Limited (formerly known as Edelweiss Alternative Asset Advisors Limited) (the "Company" and such offering, the "Offer")

I, Sampa Bhasin, hereby give my consent to my name and other details mentioned herein being included as a Non-Executive Independent Director of the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents and material in relation to the Offer (the "Offer Documents").

I hereby authorize you to deliver a copy of this consent letter to the RoC, the SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required under applicable law.

The following details with respect to me may be disclosed in the Offer Documents:

Name: Sampa Bhasin

Designation: Non-Executive Independent Director

Address: 13, Beverley Way, London SW20 0AW

I confirm that the above information is true, correct, adequate and not misleading in any material respect.

Additionally, as on the date of this letter, I confirm that my relatives and I do not hold any Equity Shares of the Company.

I agree to keep the information regarding the Offer strictly confidential.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents. I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter may be relied upon by the Company, the book running lead managers ("BRLMs"), and the legal advisors to each of the Company and the BRLMs. I hereby consent to the submission of this consent letter as may be necessary to SEBI, the RoC, Stock Exchanges and/or any other regulatory authority and/or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

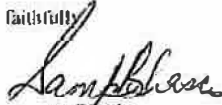
I confirm that I will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from me, the Company, BRLMs and the legal advisors to each of the Company and BRLMs can assume that there is no change to the above information until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

Sampa Bhasin

Address: 13, Beverley Way, London
SW20 0AW

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,



Name: Sampa Bhasin
Designation: Non-Executive Independent Director
(DIN: 10808159)

CC:

Axis Capital Limited ("Axis")
Axis House
1st Floor,
Pandurang Budhkar Marg, Worli,
Mumbai 400 025
Maharashtra, India

Jefferies India Private Limited ("Jefferies")
Level 16
Express Towers
Nariman Point
Mumbai 400 021

Nuvama Wealth Management Limited ("Nuvama")
801 – 804, Wing A, Building No. 3,
Inspire BKC, G-Block
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051
Maharashtra, India

Motilal Oswal Investment Advisors Limited ("Motilal")
Address : Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025, Maharashtra, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park,
Ganpatrao Kadam Marg,
Mumbai – 400 013
Maharashtra, India

Domestic Legal Counsel to the Company

Shardul Amarchand Mangaldas & Co
Express Towers, 24th Floor,
Nariman Point, Mumbai - 400 021
Maharashtra, India

International Legal Counsel to the Company

Linklaters
One George Street #17-01
Singapore 049145

Date: December 5, 2024

To,

The Board of Directors

EAAA India Alternatives Limited

(formerly known as Edelweiss Alternative Asset Advisors Limited)

Edelweiss House

Off CST Road, Kalina

Mumbai - 400 098

Maharashtra, India

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares of face value of ₹ 5/- each (the "Equity Shares") of EAAA India Alternatives Limited (formerly known as Edelweiss Alternative Asset Advisors Limited) (the "Company" and such offering, the "Offer")

I, Rashesh Chandrakant Shah, hereby give my consent to my name and other details mentioned herein being included as Chairman and Non-Executive Non-Independent Director of the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents and material in relation to the Offer (the "Offer Documents").

I hereby authorize you to deliver a copy of this consent letter to the RoC, the SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required under applicable law.

The following details with respect to me may be disclosed in the Offer Documents:

Name : Rashesh Chandrakant Shah
Designation : Chairman and Non-Executive Non-Independent Director
Address : 223/B Kalpataru Horizon-B, S. K. Ahire Marg, Worli, Mumbai 400 018, Maharashtra

I confirm that the above information is true, correct, adequate and not misleading in any material respect.

Additionally, as on the date of this letter, I confirm that my relatives and I do not hold any Equity Shares of the Company.

I agree to keep the information regarding the Offer strictly confidential.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents. I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter may be relied upon by the Company, the book running lead managers ("BRLMs"), and the legal advisors to each of the Company and the BRLMs. I hereby consent to the submission of this consent letter as may be necessary to SEBI, the RoC, Stock Exchanges and/or any other regulatory authority and/or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

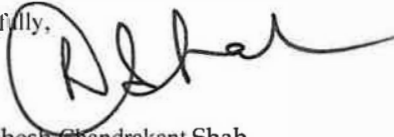
I confirm that I will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from me, the Company, BRLMs and the legal advisors to each of the Company and BRLMs can assume that there is no change to the above information until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

Rashesh Chandrakant Shah

B-233, 10th Floor, Kalpataru Horizon-B,
S. K. Ahire Marg, Worli, Mumbai -
400018

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,



Name: Rashesh Chandrakant Shah

Designation: Chairman and Non-Executive Non-Independent
Director (DIN: 00008322)

CC:

Axis Capital Limited ("Axis")

Axis House
1st Floor,
Pandurang Budhkar Marg, Worli,
Mumbai 400 025
Maharashtra, India

Jefferies India Private Limited ("Jefferies")

Level 16
Express Towers
Nariman Point
Mumbai 400 021

Motilal Oswal Investment Advisors Limited ("Motilal")

Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025, Maharashtra, India

Nuvama Wealth Management Limited ("Nuvama")

801 – 804, Wing A, Building No. 3,
Inspire BKC, G-Block
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051
Maharashtra, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas

5th Floor, Peninsula Chambers
Peninsula Corporate Park,
Ganpatrao Kadam Marg,
Mumbai – 400 013
Maharashtra, India

Domestic Legal Counsel to the Company

Shardul Amarchand Mangaldas & Co

Express Towers, 24th Floor,
Nariman Point, Mumbai - 400 021
Maharashtra, India

International Legal Counsel to the Company

Linklaters

One George Street #17-01
Singapore 049145

Ananya Suneja

Flat No. 202 Tower C Oberoi Woods,
Mohan Gokhale Road, Goregaon East,
Mumbai 400063.

Date: December 5, 2024

To,

The Board of Directors

EAAA India Alternatives Limited

(formerly known as Edelweiss Alternative Asset Advisors Limited)

Edelweiss House,

Off CST Road, Kalina

Mumbai - 400 098

Maharashtra, India

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares of face value of ₹ 5/- each (the "Equity Shares") of EAAA India Alternatives Limited (formerly known Edelweiss Alternative Asset Advisors Limited) (the "Company" and such offering, the "Offer")

I, Ananya Suneja, hereby give my consent to my name and other details mentioned herein being included as a Non-Executive Director of the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents and material in relation to the Offer (the "Offer Documents").

I hereby authorize you to deliver a copy of this consent letter to the RoC, the SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required under applicable law.

The following details with respect to me may be disclosed in the Offer Documents :

Name: Ananya Suneja

Designation: Non-Executive Non-Independent Director

Address: Flat No. 202 Tower C, Oberoi Woods, Gokhale Road, Goregaon (East), Mumbai 400 063, Maharashtra, India.

I confirm that the above information is true, correct, adequate and not misleading in any material respect.

Additionally, as on the date of this letter, I confirm that my relatives and I do not hold any Equity Shares of the Company.

I agree to keep the information regarding the Offer strictly confidential.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents. I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter may be relied upon by the Company, the book running lead managers ("BRLMs"), and the legal advisors to each of the Company and the BRLMs. I hereby consent to the submission of this consent letter as may be necessary to SEBI, the RoC, Stock Exchanges and/or any other regulatory authority and/or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges

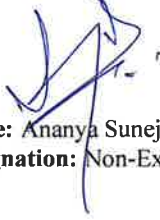
Ananya Suneja

Flat No. 202 Tower C Oberoi Woods,
Mohan Gokhale Road, Goregaon East,
Mumbai 400063.

pursuant to the Offer. In the absence of any such communication from me, the Company, BRLMs and the legal advisors to each of the Company and BRLMs can assume that there is no change to the above information until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,



Name: Ananya Suneja

Designation: Non-Executive Non-Independent Director (DIN:07297081)

CC:

Axis Capital Limited ("Axis")

Axis House
1st Floor,
PB Marg, Worli,
Mumbai 400 025
Maharashtra, India

Jefferies India Private Limited ("Jefferies")

Level 16
Express Towers
Nariman Point
Mumbai 400 021

Motilal Oswal Investment Advisors Limited ("Motilal")

Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025, Maharashtra, India

Nuvama Wealth Management Limited ("Nuvama")

801 – 804, Wing A, Building No. 3,
Inspire BKC, G-Block
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051
Maharashtra, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas

5th Floor, Peninsula Chambers
Peninsula Corporate Park,
Ganpatrao Kadam Marg,
Mumbai – 400 013
Maharashtra, India

Ananya Suneja

**Flat No. 202 Tower C Oberoi Woods,
Mohan Gokhale Road, Goregaon East,
Mumbai 400063.**

Domestic Legal Counsel to the Company

Shardul Amarchand Mangaldas & Co
Express Towers, 24th Floor,
Nariman Point, Mumbai - 400 021
Maharashtra, India

International Legal Counsel to the Company

Linklaters
One George Street #17-01
Singapore 049145

Neeta Mukerji

Address: A 1901/ 1902, Raheja
Atlantis, Ganpatrao Kadam Marg,
Worli, Mumbai – 400018

Date: December 5, 2024

To,

The Board of Directors
EAAA India Alternatives Limited
(formerly known as Edelweiss Alternative Asset Advisors Limited)
Edelweiss House,
Off CST Road, Kalina
Mumbai - 400 098
Maharashtra, India

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the "Equity Shares") of EAAA India Alternatives Limited (formerly known as Edelweiss Alternative Asset Advisors Limited) (the "Company" and such offering, the "Offer")

I, Neeta Mukerji, hereby give my consent to my name and other details mentioned herein being included as a Non-Executive Independent Director of the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents and material in relation to the Offer (the "Offer Documents").

I hereby authorize you to deliver a copy of this consent letter to the RoC, the SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required under applicable law.

The following details with respect to me may be disclosed in the Offer Documents:

Name: Neeta Mukerji

Designation: Non-Executive Independent Director

Address: A 1901/ 1902, Raheja Atlantis, Ganpatrao Kadam Marg, near Shreeram Mil Compound, Worli,
Mumbai – 400018, Maharashtra

I confirm that the above information is true, correct, adequate and not misleading in any material respect.

Additionally, as on the date of this letter, I confirm that my relatives and I do not hold any Equity Shares of the Company.

I agree to keep the information regarding the Offer strictly confidential.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents. I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter may be relied upon by the Company, the book running lead managers ("BRLMs"), and the legal advisors to each of the Company and the BRLMs. I hereby consent to the submission of this

Neeta Mukerji

Address: A 1901/ 1902, Raheja
Atlantis, Ganpatrao Kadam Marg,
Worli, Mumbai – 400018

consent letter as may be necessary to SEBI, the RoC, Stock Exchanges and/or any other regulatory authority and/or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from me, the Company, BRLMs and the legal advisors to each of the Company and BRLMs can assume that there is no change to the above information until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,



Name: Neeta Mukerji
Designation: Non -
Executive Independent
Director (DIN:00056010)

CC:

Axis Capital Limited (“Axis”)

Axis House
1 Floor,
Pandurang Budhkar Marg, Worli,
Mumbai 400 025
Maharashtra, India

Jefferies India Private Limited (“Jefferies”)

Level 16
Express Towers
Nariman Point
Mumbai 400 021

Nuvama Wealth Management Limited (“Nuvama”)

801 – 804, Wing A, Building No. 3,
Inspire BKC, G-Block
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051
Maharashtra, India

Motilal Oswal Investment Advisors Limited (“Motilal”)

Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025, Maharashtra, India

Neeta Mukerji

Address: A 1901/ 1902, Raheja
Atlantis, Ganpatrao Kadam Marg,
Worli, Mumbai - 400018

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas

5th Floor, Peninsula Chambers
Peninsula Corporate Park,
Ganpatrao Kadam Marg,
Mumbai - 400 013
Maharashtra, India

Domestic Legal Counsel to the Company

Shardul Amarchand Mangaldas & Co

Express Towers, 24th Floor,
Nariman Point, Mumbai - 400 021
Maharashtra, India

International Legal Counsel to the Company

Linklaters

One George Street #17-01
Singapore 049145

Date: December 5, 2024

To,

The Board of Directors

EAAA India Alternatives Limited

(formerly known as Edelweiss Alternative Asset Advisors Limited)

Edelweiss House,

Off CST Road, Kalina

Mumbai - 400 098

Maharashtra, India

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the "Equity Shares") of EAAA India Alternatives Limited (formerly known as Edelweiss Alternative Asset Advisors Limited) (the "Company" and such offering, the "Offer")

I, Priyadeep Chopra, hereby give my consent to my name and other details mentioned herein being included as a Non-Executive Non-Independent Director of the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents and material in relation to the Offer (the "Offer Documents").

I hereby authorize you to deliver a copy of this consent letter to the RoC, the SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required under applicable law.

The following details with respect to me may be disclosed in the Offer Documents

Name: Priyadeep Chopra

Designation: Non-Executive Non-Independent Director

Address: D - 356 Sector - 47, Gautam Budh Nagar, Noida- 201 303, Uttar Pradesh

I confirm that the above information is true, correct, adequate and not misleading in any material respect.

Additionally, as on the date of this letter, I confirm that my relatives and I do not hold any Equity Shares of the Company.

I agree to keep the information regarding the Offer strictly confidential.

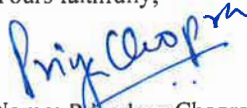
This consent letter is for information and for inclusion (in part or full) in the Offer Documents. I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter may be relied upon by the Company, the book running lead managers ("BRLMs"), and the legal advisors to each of the Company and the BRLMs. I hereby consent to the submission of this consent letter as may be necessary to SEBI, the RoC, Stock Exchanges and/or any other regulatory authority and/or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from me, the Company, BRLMs and the legal advisors to each of the Company and BRLMs can assume that there is no change to the above information until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,



Name: Priyadeep Chopra

Designation: Non-Executive Non-Independent Director (DIN:00079353)

CC:

Axis Capital Limited ("Axis")

Axis House
1st Floor,
Pandurang Budhkar Marg, Worli,
Mumbai 400 025
Maharashtra, India

Jefferies India Private Limited ("Jefferies")

Level 16
Express Towers
Nariman Point
Mumbai 400 021

Motilal Oswal Investment Advisors Limited ("Motilal")

Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025, Maharashtra, India

Nuvama Wealth Management Limited ("Nuvama")

801 – 804, Wing A, Building No. 3,
Inspire BKC, G-Block
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051
Maharashtra, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas

5th Floor, Peninsula Chambers
Peninsula Corporate Park,
Ganpatrao Kadam Marg,
Mumbai – 400 013
Maharashtra, India

Domestic Legal Counsel to the Company

Shardul Amarchand Mangaldas & Co

Express Towers, 24th Floor,

Nariman Point, Mumbai - 400 021

Maharashtra, India

International Legal Counsel to the Company

Linklaters

One George Street #17-01

Singapore 049145

C. Balagopal

**4A, Darragh Residency,
Pandit Karuppan Road, Thevara,
Ernakulam - 682013, Kerala**

Date: 19/01/2026

To,

The Board of Directors
EAAA India Alternatives Limited
(formerly known as Edelweiss Alternative Asset Advisors Limited)
Edelweiss House,
Off CST Road, Kalina
Mumbai - 400 098
Maharashtra, India

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the "Equity Shares") of EAAA India Alternatives Limited (formerly known as Edelweiss Alternative Assets Advisors Limited) (the "Company" and such offering, the "Offer")

I, **Balagopal Chandrasekhar**, hereby give my consent to my name and other details mentioned herein being included as a Non-Executive Independent Director of the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents and material in relation to the Offer (the "Offer Documents").

I hereby authorize you to deliver a copy of this consent letter to the RoC, the SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required under applicable law.

The following details with respect to me may be disclosed in the Offer Documents:

Name: Balagopal Chandrasekhar

Designation: Non-Executive Independent Director

Address: 4A, Darragh Residency, Pandit Karuppan Road, Thevara, Ernakulam - 682013, Kerala

I confirm that the above information is true, correct, adequate and not misleading in any material respect.

Additionally, as on the date of this letter, I confirm that my relatives and I do not hold any Equity Shares of the Company.

I agree to keep the information regarding the Offer strictly confidential.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents. I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter may be relied upon by the Company, the book running lead managers ("BRLMs"), and the legal advisors to each of the Company and the BRLMs. I hereby consent to the submission of this consent letter as may be necessary to SEBI, the RoC, Stock Exchanges and/or any other regulatory authority and/or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

C. Balagopal

**4A, Darragh Residency,
Pandit Karuppan Road, Thevara,
Ernakulam - 682013, Kerala**

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from me, the Company, BRLMs and the legal advisors to each of the Company and BRLMs can assume that there is no change to the above information until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,



Name: Balagopal Chandrasekhar

Designation: Non-Executive Independent Director (DIN:00430938)

CC:

Axis Capital Limited ("Axis")

Axis House
1st Floor,
Pandurang Budhkar Marg, Worli,
Mumbai 400 025
Maharashtra, India

Jefferies India Private Limited ("Jefferies")

Level 16
Express Towers
Nariman Point
Mumbai 400 021

Motilal Oswal Investment Advisors Limited ("Motilal")

Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025, Maharashtra, India

Nuvama Wealth Management Limited ("Nuvama")

801 - 804, Wing A, Building No. 3,
Inspire BKC, G-Block
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051
Maharashtra, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas

5th Floor, Peninsula Chambers
Peninsula Corporate Park,
Ganpatrao Kadam Marg,
Mumbai - 400 013
Maharashtra, India

C. Balagopal

**4A, Darragh Residency,
Pandit Karuppan Road, Thevara,
Ernakulam - 682013, Kerala**

Domestic Legal Counsel to the Company

Shardul Amarchand Mangaldas & Co
Express Towers, 24th Floor,
Nariman Point, Mumbai - 400 021
Maharashtra, India

International Legal Counsel to the Company

Linklaters
One George Street #17-01
Singapore 049145

Sunil Kakar

2603, Springs, 26th Floor,
Island City Center,
GD Ambekar Marg,
Dadar East,
Mumbai - 400014

Date: January 19, 2026

To,

The Board of Directors
EAAA India Alternatives Limited
(formerly known as Edelweiss Alternative Asset Advisors Limited)
Edelweiss House,
Off CST Road, Kalina
Mumbai - 400 098
Maharashtra, India

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the "Equity Shares") of EAAA India Alternatives Limited (formerly known as Edelweiss Alternative Assets Advisors Limited) (the "Company" and such offering, the "Offer")

I, Sunil Kakar, hereby give my consent to my name and other details mentioned herein being included as a Non-Executive Independent Director of the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents and material in relation to the Offer (the "Offer Documents").

I hereby authorize you to deliver a copy of this consent letter to the RoC, the SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required under applicable law.

The following details with respect to me may be disclosed in the Offer Documents:

Name: Sunil Kakar

Designation: Non-Executive Independent Director

Address: 2603, Springs, 26th Floor, Island City Center, GD Ambekar Marg, Dadar East, Mumbai - 400014, Maharashtra

I confirm that the above information is true, correct, adequate and not misleading in any material respect.

Additionally, as on the date of this letter, I confirm that my relatives and I do not hold any Equity Shares of the Company.

I agree to keep the information regarding the Offer strictly confidential.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents. I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter may be relied upon by the Company, the book running lead managers ("BRLMs"), and the legal advisors to each of the Company and the BRLMs. I hereby consent to the submission of this consent letter as may be necessary to SEBI, the RoC, Stock Exchanges and/or any other regulatory

Sunil Kakar

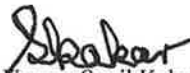
**2603, Springs, 26th Floor,
Island City Center,
GD Ambekar Marg,
Dadar East,
Mumbai - 400014**

authority and/or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from me, the Company, BRLMs and the legal advisors to each of the Company and BRLMs can assume that there is no change to the above information until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,



Name: Sunil Kakar

Designation: Non-Executive Independent Director (DIN:03055561)

CC:

Axis Capital Limited ("Axis")

Axis House
1st Floor,
Pandurang Budhkar Marg, Worli,
Mumbai 400 025
Maharashtra, India

Jefferies India Private Limited ("Jefferies")

Level 16
Express Towers
Nariman Point
Mumbai 400 021

Motilal Oswal Investment Advisors Limited ("Motilal")

Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025, Maharashtra, India

Nuvama Wealth Management Limited ("Nuvama")

801 – 804, Wing A, Building No. 3,
Inspire BKC, G-Block
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051
Maharashtra, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas

Sunil Kakar

**2603, Springs, 26th Floor,
Island City Center,
GD Ambekar Marg,
Dadar East,
Mumbai - 400014**

5th Floor, Peninsula Chambers
Peninsula Corporate Park,
Ganpatrao Kadam Marg,
Mumbai - 400 013
Maharashtra, India

Domestic Legal Counsel to the Company

Shardul Amarchand Mangaldas & Co
Express Towers, 24th Floor,
Nariman Point, Mumbai - 400 021
Maharashtra, India

International Legal Counsel to the Company

Linklaters
One George Street #17-01
Singapore 049145

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: December 5, 2024

To,

The Board of Directors
EAAA India Alternatives Limited
(formerly known as Edelweiss Alternative Asset Advisors Limited)
Edelweiss House,
Off CST Road, Kalina
Mumbai - 400 098
Maharashtra, India

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares of face value of ₹ 5/- (the "Equity Shares") of EAAA India Alternatives Limited (formerly known as Edelweiss Alternative Asset Advisors Limited (the "Company" and such offering, the "Offer"))

I, Deepak Mukhija, hereby give my consent to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents and material in relation to the Offer (the "Offer Documents").

I am a member of the Institute of Company Secretaries of India, holding membership number A17454. I am responsible for monitoring compliance of the securities laws and for redressal of investor grievances, in connection with the Offer and subsequent listing of the Company's Equity Shares on the Stock Exchanges.

The following details with respect to me may be disclosed in the Offer Documents:

Name: Deepak Mukhija
Designation: Company Secretary & Compliance Officer
Address: Edelweiss House, Off. C.S.T Road, Kalina, Mumbai- 400098
Telephone Number: +91 (22) 4019 4706
Email: deepak.mukhija@eaaa.in

I confirm that the above information is true, correct, adequate and not misleading in any material respect.

I agree to keep the information regarding the Offer strictly confidential.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents. I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter may be relied upon by the Company, the book running lead managers ("BRLMs"), and the legal advisors to each of the Company and the BRLMs. I hereby consent to the submission of this consent letter as may be necessary to SEBI, the RoC, Stock Exchanges and/or any other regulatory authority and/or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from me, the Company, BRLMs and the legal advisors to each of the Company and BRLMs can assume that there is no change to the above information until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,



Name: Deepak Mukhija

Designation: Company Secretary & Compliance Officer

CC:

Axis Capital Limited ("Axis")

Axis House
1st Floor,
PB Marg, Worli,
Mumbai 400 025
Maharashtra, India

Jefferies India Private Limited ("Jefferies")

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Express Towers
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Domestic Legal Counsel to the Book Running Lead Managers

Nuvama Wealth Management Limited ("Nuvama")

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Cyril Amarchand Mangaldas

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Maharashtra, India

Domestic Legal Counsel to the Company

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Maharashtra, India

International Legal Counsel to the Company

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Singapore 049145