To,

The Board of Directors
EAAA India Alternatives Limited ***(formerly known as Edelweiss Alternative Asset Advisors Limited)***
Edelweiss House,
Off C.S.T. Road, Kalina,
Mumbai 400098
Maharashtra, India

Dear Sir / Madam

Re: Proposed issuance of equity shares (the "Equity Shares") of EAAA India Alternatives Limited *(formerly known as Edelweiss Alternative Asset Advisors Limited)* (the "Company") (the "Offer")

We, Axis Bank Limited, consent to our name and the details mentioned herein being inserted as a banker to the Company in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") and any other material used in connection with the Offer (together, the "**Offer Documents**") which the Company intends to file, with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and the stock exchanges where the Equity Shares are proposed to be listed ("**Stock Exchanges**"), as applicable in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and any publicity material, press release, presentation or any other documents in relation to the Offer.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: Axis Bank Limited
Address: Mega Wholesale Banking Centre (MWBC) Mumbai , 12 A Mittal Tower, 1st Floor, Nariman Point, Mumbai – 400021
Telephone Number(s): +91 2289 5200
Contact Person: The Branch Head
Website: www.axisbank.com
Email: cbbmumbai.branchhead@axisbank.com

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision. We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("**BRLMs**") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the BRLMs and the legal counsel to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the BRLMs and the legal counsel appointed by the Company and the BRLMs in relation to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date (including on the website of the Company).

We also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the BRLMs in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of Axis Bank Ltd

For **Authorized signatory**
Name: Harsha Penkar
Date: 04.10.2024

Cc:

Axis Capital Limited
1st Floor, Axis House
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Shardul Amarchand Mangaldas & Co
Express Towers
24th Floor, Nariman Point
Mumbai 400 021
Maharashtra, India

Jefferies India Private Limited
42/43, 2 North Avenue, Maker Maxity
Bandra Kurla Complex
Bandra (East) Mumbai 400 051
Maharashtra, India

Cyril Amarchand Mangaldas
Peninsula Chambers, Peninsula Corporate Park
GK Marg, Lower Parel
Mumbai 400 013
Maharashtra, India

Nuvama Wealth Management Limited
801 - 804, Wing A, Building No 3
Inspire BKC, G Block
Bandra Kurla Complex, Bandra East
Mumbai 400 051
Maharashtra, India

Linklaters Singapore Pte. Ltd.
One George Street #17-01
Singapore 049145

Avendus Capital Private Limited
901, Platina, 9th Floor,

Plot No. C-59, Bandra Kurla Complex,
Bandra (E), Mumbai 400 051
Maharashtra, India

ICICI Bank

To,

The Board of Directors
EAAA India Alternatives Limited *(formerly known as Edelweiss Alternative Asset Advisors Limited)*
Edelweiss House,
Off C.S.T. Road, Kalina,
Mumbai 400098
Maharashtra, India

Dear Sir / Madam

Re: Proposed issuance of equity shares (the "Equity Shares") of EAAA India Alternatives Limited *(formerly known as Edelweiss Alternative Asset Advisors Limited)* (the "Company") (the "Offer")

We, ICICI Bank Limited, consent to our name and the details mentioned herein being inserted as a banker to the Company in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") and any other material used in connection with the Offer (together, the "Offer Documents") which the Company intends to file, with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Maharashtra at Mumbai ("RoC") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), as applicable in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and any publicity material, press release, presentation or any other documents in relation to the Offer.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: ICICI Bank Limited
Address: ICICI Bank Limited ICICI Bank Towers Bandra-Kurla Complex, Mumbai-400 051, India
Telephone Number(s): 022-66967441
Contact Person: Bhushan Pande
Website: www.icicibank.com
Email: bhushan.pande@icicibank.com

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision. We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the Company until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the BRLMs and the legal counsel to the Company and the BRLMs, can assume that there is no change to the above information until the

ICICI Bank Limited

ICICI Bank Limited
ICICI Bank Towers,
Bandra-Kurla Complex,
Mumbai - 400 051, India.

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.

Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the BRLMs and the legal counsel appointed by the Company and the BRLMs in relation to the Offer.

We confirm that this consent to being referred to as a banker to the Company under the Offer Documents shall be applicable for this Offer only and the Company shall have to obtain a separate consent from us for any further issuance(s) of equity shares by the Company.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date (including on the website of the Company).

We also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the BRLMs in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of ICICI Bank Ltd

ICICI Bank Limited Capital Market Division

Authorized signatory
Name: Bhushan Pande
Date: September 20, 2024

Cc:

Axis Capital Limited
1st Floor, Axis House
P.B. Marg, Worli
Mumbai 400 025
Maharashtra, India

Shardul Amarchand Mangaldas & Co
Express Towers
24th Floor, Nariman Point
Mumbai 400 021
Maharashtra, India

Jefferies India Private Limited
42/43, 2 North Avenue, Maker Maxity
Bandra Kurla Complex
Bandra (East) Mumbai 400 051
Maharashtra, India

Cyril Amarchand Mangaldas
Peninsula Chambers, Peninsula
Corporate Park
GK Marg, Lower Parel
Mumbai 400 013

ICICI Bank Limited
ICICI Bank Towers,
Bandra-Kurla Complex,
Mumbai - 400 051, India.

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.

Nuvama Wealth Management Limited
801 - 804, Wing A, Building No 3
Inspire BKC, G Block
Bandra Kurla Complex, Bandra East
Mumbai 400 051
Maharashtra, India

Avendus Capital Private Limited
901, Platina, 9th Floor,
Plot No. C-59, Bandra Kurla Complex,
Bandra (E), Mumbai 400 051
Maharashtra, India

Linklaters Singapore Pte. Ltd.
One George Street #17-01
Singapore 049145

ICICI Bank Limited
Capital Market Division

ICICI Bank Limited
ICICI Bank Towers,
Bandra-Kurla Complex,
Mumbai - 400 051, India.

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.

ICICI Bank

Date: 10 September 2026

To,

The Board of Directors
EAAA India Alternatives Limited
Edelweiss House, 3rd Floor
Off CST Road, Kalina
Mumbai - 400 098
Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of ₹ 5 (the "Equity Shares") of EAAA India Alternatives Limited *(formerly known as Edelweiss Alternative Asset Advisors Limited)* (the "Company" and such offering, the "Offer")

Dear Sir(s)/Ma'am(s),

We, ICICI Bank Limited, do hereby consent to act as the Sponsor Bank and Banker to the Offer and to include our name and details mentioned herein being inserted as Sponsor Bank and Banker to the Offer in the updated draft red herring prospectus ("**UDRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Offer Documents**") to be filed with the Registrar of Companies, Mumbai - I at Mumbai ("**ROC**"), Securities and Exchange Board of India ("**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Offer.

The following details with respect to us may be disclosed in the Offer Documents:

Name:	ICICI Bank Limited
Address:	Capital Market Division, 163, 5thFloor, H.T.Parekh Marg, Backbay Reclamation, Churchgate, Mumbai – 400 020
Telephone Number:	022- 68052182
E-mail:	Ipocmg@icici.bank.in
Website:	www.icici.bank.in
Contact Person:	Mr. Varun Badai
SEBI Registration Number:	INBI00000004
Corporate Identity Number (CIN):	L65190GJ1994PLC021012

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We agree to keep the information regarding the Offer strictly confidential.

ICICI Bank

We confirm that the above information is true, correct, adequate and not misleading in any material respect.

We confirm that we will immediately and without any undue delay communicate any changes in writing in the above information to the Company, the book running lead managers to the Offer ("**BRLMs**") until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from us, the Company, BRLMs and the legal counsels appointed in relation to the Offer can assume that there is no change to the above information until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter may be relied upon by the Company, the BRLMs, and the legal advisors to each of the Company and the BRLMs. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and/or any other regulatory authority and/or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

We confirm that this consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the RHP and the Prospectus filed in relation to the Offer, or any other Offer-related material. We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date. This certificate can also be uploaded on the document repository platform of the Stock Exchanges/ SEBI as required pursuant to the SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024 and the subsequent requirements of the Stock Exchanges/ SEBI, as applicable.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **ICICI Bank Limited**

ICICI Bank Limited
CAP MKT DIV
MUMBAI
BRANCH

Authorized signatory
Name: Sujit Lingam
Date: 10 September 2026

CC:

Axis Capital Limited
Axis House
1st Floor
Pandurang Budhkar Marg, Worli,

Mumbai 400 025
Maharashtra, India

Jefferies India Private Limited
Level 16
Express Towers
Nariman Point
Mumbai 400 021

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025,
Maharashtra, India

Nuvama Wealth Management Limited
801 – 804, Wing A, Building No. 3,
Inspire BKC, G-Block
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051
Maharashtra, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park,
Ganpatrao Kadam Marg,
Mumbai – 400 013
Maharashtra, India

Domestic Legal Counsel to the Company

Shardul Amarchand Mangaldas & Co
Express Towers, 24th Floor,
Nariman Point, Mumbai - 400 021
Maharashtra, India

International Legal Counsel to the Company

Linklaters
One George Street #17-01
Singapore 049145

ICICI Bank

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the SEBI as a Sponsor Bank and Banker to the Offer, are true and correct

1.	Registration Number:	INBI00000004
2.	Date of registration / Renewal of registration:	1/11/2015
3.	Date of expiry of registration:	Permanent Registration
4.	If applied for renewal, date of application:	NA
5.	Period up to which registration/ renewal fees has been paid:	Permanent Registration
6.	Any communication from SEBI prohibiting ICICI Bank Limited from acting as sponsor bank, Banker to the Offer:	NO
7.	Any enquiry/investigation being conducted by SEBI from a Banker to the Offer perspective:	NO
8.	Details of any penalty imposed	NA

ICICI Bank Limited
CAP MKT DIV
MUMBAI
BRANCH

ICICI Bank Limited
ICICI Centre, 1st Floor, 163,
H.T Parekh Marg,
Backbay Reclamation,
Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icici.bank.in
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara 390 007, India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla Complex, Mumbai 400051, India.

CONSENT LETTER FROM THE ESCROW COLLECTION BANK AND REFUND BANK

Date: 10th Sep 2026

To,

The Board of Directors
EAAA India Alternatives Limited *(formerly known as Edelweiss Alternative Asset Advisors Limited)*
Edelweiss House, 3rd Floor
Off CST Road, Kalina
Mumbai - 400 098
Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of ₹ 5 (the "Equity Shares") of EAAA India Alternatives Limited (*formerly known as Edelweiss Alternative Asset Advisors Limited*) (the "Company" and such offering, the "Offer")

Dear Sir(s)/Ma'am(s),

We, Axis Bank Limited , do hereby consent to act as the Escrow Collection Bank and Refund Bank and to the inclusion of our name and details mentioned herein being inserted as an Escrow Collection Bank and Refund Bank in the updated draft red herring prospectus ("**UDRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Offer Documents**") to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**ROC**"), Securities and Exchange Board of India ("**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Offer.

The following details with respect to us may be disclosed in the Offer Documents:

Name: Axis Bank Limited
Address: Ground Floor ; Manek Plaza , CST Road , Santacruz East , Mumbai 400098
Telephone Number: 91 9833753956
Email: Kalina.Branchhead@axis.bank.in
Website: www.axisbank.com
Contact Person: Vijaya Shetti
SEBI Registration Number: INBI00000017
Corporate Identification Number (CIN): L65110GJ1993PLC020769

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We further confirm that no enquiry/ investigations are being conducted by SEBI on us and that no penalties have been imposed on us by SEBI.

We agree to keep the information regarding the Offer strictly confidential.

We confirm that the above information is true, correct, adequate and not misleading in any material respect.

We confirm that we will immediately and without any undue delay communicate any changes in writing in the above information to the Company and the book running lead managers to the Offer ("**BRLMs**") until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from us, the Company, BRLMs and the legal counsels appointed in relation to the Offer can assume that there is no change to the above information until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

AXIS BANK LTD. KALINA BRANCH

We confirm that this consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the RHP and the Prospectus filed in relation to the Offer, or any other Offer-related material. We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date. This certificate can also be uploaded on the document repository platform of the Stock Exchanges/ SEBI as required pursuant to the SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024 and the subsequent requirements of the Stock Exchanges/ SEBI, as applicable.

This consent letter may be relied upon by the Company, the BRLMs, and the legal advisors to each of the Company and the BRLMs. We hereby consent to the submission of this consent letter as may be necessary to SEBI, the RoC, Stock Exchanges and/or any other regulatory authority and/or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Axis Bank Limited

AXIS BANK LTD. KALINA BRANCH

Authorized signatory
Name: Vijaya Shetti

VIJAYA SHETTI
S. S. No. 3291
Emp. ID : 6277
Vice President
Branch Head

CC:

Axis Capital Limited
Axis House
1st Floor
Pandurang Budhkar Marg, Worli,
Mumbai 400 025
Maharashtra, India

Jefferies India Private Limited
Level 16
Express Towers
Nariman Point
Mumbai 400 021

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025,
Maharashtra, India

Nuvama Wealth Management Limited
801 – 804, Wing A, Building No. 3,
Inspire BKC, G-Block
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051
Maharashtra, India

AXIS BANK LTD. KALINA BRANCH

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park,
Ganpatrao Kadam Marg,
Mumbai – 400 013
Maharashtra, India

Domestic Legal Counsel to the Company

Shardul Amarchand Mangaldas & Co
Express Towers, 24th Floor,
Nariman Point, Mumbai - 400 021
Maharashtra, India

International Legal Counsel to the Company

Linklaters
One George Street #17-01
Singapore 049145

Annexure A

1.	Registration Number:	INBI00000017
2.	Date of registration / Renewal of registration:	June 19, 2021
3.	Date of expiry of registration:	Permanent Registration
4.	If applied for renewal, date of application:	NA
5.	Period up to which registration/ renewal fees has been paid:	15th November 2027
6.	Any communication from SEBI Axis Bank Limited from acting as sponsor bank:	No
7.	Any enquiry/investigation being conducted by SEBI:	No
8.	Details of any penalty imposed	NA

निर्गमन बैंककार

प्ररुप ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994
(BANKERS TO AN ISSUE) REGULATIONS, 1994

0004 10

(विनियम 7)

(Regulation 7)

Regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

१) बोर्ड, भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,

1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

AXIS BANK LIMITED
3RD FLOOR, TRISHUL
OPP. SAMRTHESWAR TEMPLE
LAW GARDEN, ELLIS BRIDGE
AHMEDABAD 380 006

को नियमों में, शर्तों के अधीन रहते हुए और बिनियमों कअ अनुसार निर्गमन बैंककार के रुप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

२) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। **INBI00000017**

2) Registration Code for the Banker to an issue is

३) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।

~~3) Unless renewed, the certificate of registration is valid from~~

3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.

AXIS BANK LTD. KALINA BRANCH
VIJAYA SHETTI
S. S. No. 3291
Emp. ID : 6277
Vice President
Branch Head

आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOJER
प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place : **MUMBAI**

तारीख Date : **FEBRUARY 6, 2013**

Vaikunthal - Mumbai

CONSENT LETTER FROM THE SPONSOR BANK

Date: 10th Sep 2026

To,

The Board of Directors
EAAA India Alternatives Limited *(formerly known as Edelweiss Alternative Asset Advisors Limited)*
Edelweiss House, 3rd Floor
Off CST Road, Kalina
Mumbai - 400 098
Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of ₹ 5 (the "Equity Shares") of EAAA India Alternatives Limited (*formerly known as Edelweiss Alternative Asset Advisors Limited*) (the "Company" and such offering, the "Offer")

Dear Sir(s)/Ma'am(s),

We, Axis Bank Limited , do hereby consent to act as the Sponsor Bank and to include our name and details mentioned herein being inserted as Sponsor Bank and Banker to the Offer in the updated draft red herring prospectus ("**UDRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Offer Documents**") to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**ROC**"), Securities and Exchange Board of India ("**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Offer.

The following details with respect to us may be disclosed in the Offer Documents:

Name: Axis Bank Limited
Address: Ground Floor , Manek Plaza , CST Road , Santacruz East , Mumbai 400098
Telephone Number: 91 9833753956
Email: Kalina.Branchhead@axis.bank.in
Website: www.axisbank.com
SEBI Registration Number: INBI00000017
Contact Person: Vijaya Shetti
Corporate Identification Number (CIN): L65110GJ1993PLC020769

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We agree to keep the information regarding the Offer strictly confidential.

We confirm that the above information is true, correct, adequate and not misleading in any material respect.

We confirm that we will immediately and without any undue delay communicate any changes in writing in the above information to the Company, the book running lead managers to the Offer ("**BRLMs**") until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from us, the Company, BRLMs and the legal counsels appointed in relation to the Offer can assume that there is no change to the above information until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter may be relied upon by the Company, the BRLMs, and the legal advisors to each of the Company and the BRLMs. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC,

AXIS BANK LIMITED KALINA BRANCH

the Stock Exchanges and/or any other regulatory authority and/or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

We confirm that this consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the RHP and the Prospectus filed in relation to the Offer, or any other Offer-related material. We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date. This certificate can also be uploaded on the document repository platform of the Stock Exchanges/ SEBI as required pursuant to the SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024 and the subsequent requirements of the Stock Exchanges/ SEBI, as applicable.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Axis Bank Limited

AXIS BANK LTD. KALINA BRANCH

Authorized signatory
Name: Vijaya Shetti
Date: 10th Sept 2026

VIJAYA SHETTI
S. S. No. 3291
Emp. ID : 6277
Vice President
Branch Head

CC:

Axis Capital Limited
Axis House
1st Floor
Pandurang Budhkar Marg, Worli,
Mumbai 400 025
Maharashtra, India

Jefferies India Private Limited
Level 16
Express Towers
Nariman Point
Mumbai 400 021

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025,
Maharashtra, India

Nuvama Wealth Management Limited
801 – 804, Wing A, Building No. 3,
Inspire BKC, G-Block
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051
Maharashtra, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers

AXIS BANK LTD. KALINA BRANCH

Peninsula Corporate Park,
Ganpatrao Kadam Marg,
Mumbai – 400 013
Maharashtra, India

Domestic Legal Counsel to the Company

Shardul Amarchand Mangaldas & Co
Express Towers, 24th Floor,
Nariman Point, Mumbai - 400 021
Maharashtra, India

International Legal Counsel to the Company

Linklaters
One George Street #17-01
Singapore 049145

Annexure A

1.	Registration Number:	INBI00000017
2.	Date of registration / Renewal of registration:	June 19, 2021
3.	Date of expiry of registration:	Permanent Registration
4.	If applied for renewal, date of application:	NA
5.	Period up to which registration/ renewal fees has been paid:	15th November 2027
6.	Any communication from SEBI prohibiting Axis Bank Limited from acting as escrow collection banks/ refund banks/ public offer bank:	No
7.	Any enquiry/investigation being conducted by SEBI:	No
8.	Details of any penalty imposed	NA

निर्गमन बैंककार

प्ररुप ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994
(BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

Regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

१) बोर्ड, भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,

1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

AXIS BANK LIMITED
3RD FLOOR, TRISHUL
OPP. SAMRTHESWAR TEMPLE
LAW GARDEN, ELLIS BRIDGE
AHMEDABAD 380 006

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों कअ अनुसार निर्गमन बैंककार के रुप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

२) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INBI00000017

2) Registration Code for the Banker to an issue is

३) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।

~~3) Unless renewed, the certificate of registration is valid from~~

3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.

AXIS BANK LTD. KALINA BRANCH
VIJAYA SHETTY
S. S. No. 3291
Emp. ID : 6277
Vice President
Branch Head

स्थान Place : MUMBAI

तारीख Date : FEBRUARY 6, 2013

आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

Lakshmi - Mumbai

ICICI Bank

Date: 10 September 2026

To,
The Board of Directors
EAAA India Alternatives Limited
Edelweiss House, 3rd Floor
Off CST Road, Kalina
Mumbai - 400 098
Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of ₹ 5 (the "Equity Shares") of EAAA India Alternatives Limited *(formerly known as Edelweiss Alternative Asset Advisors Limited)* (the "Company" and such offering, the "Offer")

Dear Sir(s)/Ma'am(s),

We, ICICI Bank Limited, do hereby consent to act as the Public Offer Account Bank and Banker to the Offer and to the inclusion of our name and details mentioned herein being inserted as an Public Offer Account Bank and Banker to the Offer in the updated draft red herring prospectus ("**UDRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Offer Documents**") to be filed with the Registrar of Companies, Mumbai - I at Mumbai ("**ROC**"), Securities and Exchange Board of India ("**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed ("**Stock Exchanges**"), as applicable, and any other documents in relation to the Offer.

The following details with respect to us may be disclosed in the Offer Documents:

Name:	ICICI Bank Limited
Address:	Capital Market Division, 163, 5thFloor, H.T.Parekh Marg, Backbay Reclamation, Churchgate, Mumbai – 400 020
Telephone Number:	022- 68052182
E-mail:	Ipocmg@icici.bank.in
Website:	www.icici.bank.in
Contact Person:	Mr. Varun Badai
SEBI Registration Number:	INBI00000004
Corporate Identity Number (CIN):	L65190GJ1994PLC021012

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We further confirm that no enquiry/ investigations are being conducted by SEBI on us and that no penalties have been imposed on us by SEBI for acting as Banker to the Offer.
We agree to keep the information regarding the Offer strictly confidential.

ICICI Bank

We confirm that the above information is true, correct, adequate and not misleading in any material respect.

We confirm that we will immediately and without any undue delay communicate any changes in writing in the above information to the Company and the book running lead managers to the Offer ("**BRLMs**") until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from us, the Company, BRLMs and the legal counsels appointed in relation to the Offer can assume that there is no change to the above information until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We confirm that this consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the RHP and the Prospectus filed in relation to the Offer, or any other Offer-related material. We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date. This certificate can also be uploaded on the document repository platform of the Stock Exchanges/ SEBI as required pursuant to the SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024 and the subsequent requirements of the Stock Exchanges/ SEBI, as applicable.

This consent letter may be relied upon by the Company, the BRLMs, and the legal advisors to each of the Company and the BRLMs. We hereby consent to the submission of this consent letter as may be necessary to SEBI, the RoC, Stock Exchanges and/or any other regulatory authority and/or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **ICICI Bank Limited**

ICICI Bank Limited CAP MKT DIV MUMBAI BRANCH

Authorized signatory
Name: Sujit Lingam
CC:

Axis Capital Limited
Axis House
1st Floor
Pandurang Budhkar Marg, Worli,
Mumbai 400 025
Maharashtra, India

Jefferies India Private Limited
Level 16
Express Towers
Nariman Point
Mumbai 400 021

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025,
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Inspire BKC, G-Block
Bandra Kurla Complex, Bandra (East)
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Nariman Point, Mumbai - 400 021
Maharashtra, India

International Legal Counsel to the Company

Linklaters
One George Street #17-01
Singapore 049145

ICICI Bank

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the SEBI as a Public Offer Account Bank and Banker to the Offer, are true and correct:

1. Registration Number:	INBI00000004
2. Date of registration / Renewal of registration:	1/11/2015
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	NA
5. Period up to which registration/ renewal fees has been paid:	Permanent Registration
6. Any communication from SEBI prohibiting ICICI Bank Limited from acting as public offer bank, Banker to the Offer :	NO
7. Any enquiry/investigation being conducted by SEBI from a Banker to the Offer perspective:	NO
8. Details of any penalty imposed	NA

ICICI Bank Limited
CAP MKT DIV
MUMBAI
BRANCH