EAAA India Alternatives Limited
(Formerly known as Edelweiss Alternative Asset Advisors Limited)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT THE 18TH ANNUAL GENERAL MEETING ("AGM") OF THE MEMBERS OF EAAA INDIA ALTERNATIVES LIMITED (FORMERLY KNOWN AS EDELWEISS ALTERNATIVE ASSET ADVISORS LIMITED) ("COMPANY") WILL BE HELD ON WEDNESDAY, SEPTEMBER 16, 2026 AT 11 A.M. AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT EDELWEISS HOUSE, OFF. C.S.T. ROAD, KALINA, MUMBAI - 400098, TO TRANSACT THE FOLLOWING BUSINESSES:

ORDINARY BUSINESS

1. To receive, consider and adopt (a) the audited financial statements of the Company for the financial year ended March 31, 2026, together with the Reports of the Board of Directors and the Auditors thereon; and (b) the audited consolidated financial statements of the Company for the financial year ended March 31, 2026, together with the Report of the Auditors thereon.
2. To appoint a director in place of Ms. Ananya Suneja (DIN: 07297081), who retires by rotation, and being eligible, offers herself for re-appointment.

SPECIAL BUSINESS

3. Renewal of existing approval for issuance of Debentures in next one year period upto ₹ 500 crore.

   To consider and, if thought fit, to pass the following resolution as a **Special Resolution:**

   "**RESOLVED** that in supersession of the resolution passed by the Members dated September 15, 2025 and pursuant to the provisions of Sections 42, 71 and other applicable provisions, if any, of the Companies Act, 2013 as amended from time to time (the "**Act**"), the Companies (Prospectus and Allotment of Securities) Rules, 2014 as amended from time to time, the Companies (Share Capital and Debentures) Rules, 2014 as amended from time to time (the "**Rules**"), and pursuant to the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 as amended from time to time and other applicable SEBI Rules and Regulations, as amended from time to time and further subject to the provisions of any other applicable statutes, Regulations, if any, subject to the provisions of the Memorandum & Articles of Association of the Company and subject to the approval, consent, permission, exemption and/or sanction of the appropriate authorities, institutions or bodies, as may be necessary and subject to such conditions, as may be prescribed by any of them while granting any such approval, consent, permission, exemption or sanction, the Board of Directors of the Company (hereinafter referred to as 'the Board' which term shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this Resolution) be and is hereby authorised on behalf of the Company to issue, offer and allot secured, unsecured, perpetual, listed and/or unlisted Non-Convertible Debentures (the "**Debentures**") aggregating to ₹ 500 Crore, for a period of 1 year from the date of passing this resolution, to the eligible investors, on a private placement basis, in one or more tranches, on such terms and conditions as the Board may deem fit and wherever necessary, in consultation with lead manager(s), financial advisor(s), underwriter(s), legal advisor(s) and/or any other agency(ies) which the Board may deem fit and appropriate, however at any given point of time the aggregate limit of funds raised/to be raised by the Company, including issue of Debentures shall not exceed the overall borrowing limits of the Company.

FURTHER RESOLVED that subject to and in accordance with the provisions of the Act, the Board including any committee constituted by it be and is hereby authorised on behalf of the Company to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary including delegation of powers extended unto the Board herein, and with further powers on behalf of the Company to settle questions, difficulties or doubts that may arise in this regard, without requiring the Board to secure any further consent or approval of the members of the Company."

By Order of the Board of Directors
EAAA India Alternatives Ltd.
(formerly known as Edelweiss Alternative Asset Advisors Limited)
(CIN: U67190MH2008PLC182205)

Sd/-
Deepak Mukhija
Company Secretary
A17454

Date: August 20, 2026
Place: Mumbai

Registered Office:
Edelweiss House, Off CST Road,
Kalina, Mumbai 400 098, India.
T: +91 (22) 4019 4700

NOTES:

1. **A MEMBER ENTITLED TO ATTEND AND VOTE IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF/HERSELF AND THE PROXY NEED NOT BE A MEMBER. THE INSTRUMENT APPOINTING PROXY MUST BE DEPOSITED AT THE REGISTERED OFFICE OF THE COMPANY NOT LESS THAN FORTY-EIGHT HOURS BEFORE THE COMMENCEMENT OF THE MEETING.**

   A person can act as proxy on behalf of Members holding in the aggregate not more than 10% of the total share capital of the Company. In case a proxy is proposed to be appointed by a Member holding more than 10% of the total share capital of the Company carrying voting rights, then such proxy shall not act as a proxy for any other person or shareholder.

2. In respect of Special Businesses to be transacted the Explanatory Statement pursuant to Section 102(1) of the Companies Act, 2013 is annexed.

Notice (Contd.)

EXPLANATORY STATEMENT CONTAINING MATERIAL FACTS PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 AND OTHER APPLICABLE PROVISIONS:

The following Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 and the Rules framed thereunder, sets out all the material facts relating to the business mentioned under Item No. 3 of the accompanying Notice.

Item No 3:

To meet the ongoing financial requirements of the Company, the Board of Directors and the Members of the Company at their respective meetings held on July 31, 2025, and September 15, 2025 had approved the raising of funds by way of issuance of Non-convertible Debentures **("NCDs")** on a private placement basis for an amount not exceeding ₹ 500 Crore in one or more tranches.

The Members may kindly further note that as per the prevailing regulations, the approval granted by the Members remain valid for a period of one year and therefore it is proposed to obtain a fresh enabling approval of the Members of the Company for the purpose of raising funds through issuance of NCDs.

The Board of Directors of the Company at its meeting held on April 22, 2026 has granted approval for renewal of existing approval for issuance of NCDs on a private placement basis for an amount not exceeding ₹ 500 Crore in one or more tranches subject to the approval of the members of the Company.

The NCDs may be issued at par or at a premium or discount and on such other terms and conditions as the Board or duly authorised committee may determine.

The disclosures as required under Section 42 of the Act and the Rules are as under:

a) ***Particulars of offer including date of passing the Board Resolution:***

Resolution for issue of NCDs on a Private Placement Basis for a value not exceeding ₹ 500 Crore, in one or more tranches, has been passed by the Board at its meeting held on April 22, 2026. The Board and any committee empowered by it shall determine specific terms and conditions of the offer at the time of issuance of respective series/ tranche of NCDs.

b) ***Kind of Securities offered and the price at which security is being offered:***

Issue Price of NCDs shall be determined at the time of issue of respective series of NCDs and each tranche may be issued at par or premium or discount depending upon the market scenario and various other factors impacting the price of non-convertible debentures in general.

c) ***Basis or justification for the price (including premium, if any) at which the offer or invitation is being made:***

Not Applicable

d) ***Name and address of valuer who performed valuation:***

Not Applicable

e) ***Amount which the Company intends to raise by way of such securities:***

Amount aggregating upto ₹ 500 Crore in one or more tranches.

f) ***Material terms of raising such securities, proposed time schedule, purpose or objects of offer, contribution being made by the promoters or Director either as part of offer or separately in furtherance of objects; principal terms of assets charged as securities:***

The Board or any duly authorised committee shall determine the terms and conditions of the offer at the time of issuance of respective series/tranche of NCDs.

The Special Resolution set out herein shall remain in force for a period of 1 (One) year from date of passing the resolution.

The Board recommends the passing of the Special Resolution set out in Item No. 3 of the Notice.

None of the Directors and the Key Managerial Personnel and their relatives are interested or concerned in any manner in item no. 3 of business, except to the extent the NCDs may be subscribed or held by them.

By Order of the Board of Directors
EAAA India Alternatives Ltd.
(formerly known as Edelweiss Alternative Asset Advisors Limited)
(CIN: U67190MH2008PLC182205)

Sd/-
Deepak Mukhija
Company Secretary
A17454

Date: August 20, 2026
Place: Mumbai

Registered Office:
Edelweiss House, Off CST Road,
Kalina, Mumbai 400 098, India.
T: +91 (22) 4019 4700

EAAA India Alternatives Limited (formerly known as Edelweiss Alternative Asset Advisors Limited)
Corporate Identity No. (CIN) – U67190MH2008PLC182205
Registered Office:
Edelweiss House, Off C.S.T. Road, Kalina, Mumbai- 400 098
Tel No.: +91 22 4019 4400

PROXY FORM
[Pursuant to Section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

FORM NO. MGT-11

Folio No./Depository A/c / BO Id. No. ______________________

I/We, being the member(s) of EAAA India Alternatives Limited (formerly known as Edelweiss Alternative Asset Advisors Limited) holding _______ Equity Shares of the above-named Company, hereby appoint:

1. Name	2. Name	3. Name
Registered Address	Registered Address	Registered Address
E-mail Id	E-mail Id	E-mail Id
Signature ...., or failing him	Signature ...., or failing him	Signature ...., or failing him

As my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the 18th Annual General Meeting of the Company, to be held on Wednesday, September 16, 2026 at 11 a.m. at the Registered Office at Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400098 and at any adjournment thereof in respect of such resolutions as are indicated below:-

**I wish my above Proxy to vote in the manner as indicated in the box below:

Sr. No.	Resolution	For	Against
Ordinary Business			
1	To receive, consider and adopt (a) the audited financial statements of the Company for the financial year ended March 31, 2026, together with the Reports of the Board of Directors and the Auditors thereon; and (b) the audited consolidated financial statements of the Company for the financial year ended March 31, 2026 together with the Report of the Auditors thereon		
2	To appoint a director in place of Ms. Ananya Suneja (DIN: 07297081), who retires by rotation, and being eligible, offers herself for re-appointment		
Special Business			
3	Renewal of existing approval for issuance of Debentures in next one year period upto Rs. 500 Crores		

** This is only optional. Please put a '✓' in the appropriate column against the resolutions indicated in the Box. If you leave the 'For' or 'Against' column blank against any or all the resolutions, your Proxy will be entitled to vote in the manner he/she thinks appropriate.

Signed this.......................... day of .... 2026.

Signature of Shareholder: ____________________________

Please affix the Revenue Stamp

____________________ Signature of 1st proxy holder

____________________ Signature of 2nd proxy holder

____________________ Signature of 3rd proxy holder

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.